



YOUR WILL BE DONE

Write your own will and leave a Legacy!

The Video Series

A warm welcome to my video series guiding you through all the ins and outs of everything you need to know to write a simple, minimalistic, but very valid will.

Throughout these each of these videos we will explain every important aspect that you will need to know and be aware of. You will be able to write your will, or in the alternative, be able to have a good look at your current will and make sure everything is in order.

Important notice: If you have a complicated estate with different companies, trusts, etc., it might be best to contact me directly to draft a customised will with the necessary estate planning. This is also wise if you want to incorporate a testamentary trust.

Let's have a quick look at what we will discuss in these 10 videos:

- **Video 1: Overview and Introduction**

Welcome to my online video series guiding you to either create your own will, or in the alternative, to study your current will and make sure it is valid, and 100% executable.

I am so exciting to share this with you.

- **Video2: Why do you need a Will?**

This is a topic that I am incredibly passionate about.

The fact is - if you do not have a will, you leave your family with an absolute mess. You need to have your will in order to make sure that your assets is not inherited via the Intestate Succession Act.

You don't want that.

Take control, have control. Be diligent.



- **Video 3: Testamentary Intention**

This is a very fancy word/concept whereby we need to know that this is not just a letter you wrote, or a random piece of paper with dreams.

You must indicate that it is your will. We need to be sure.

Remember - by the time that this matters, you are unfortunately not here anymore.

You must tell us what you want to tell us.

- **Video 4: Capacity and Revocation**

You must have the capacity, the ability, to make your will.

Firstly, that has to do with the mental capacity and age to make decisions regarding your finances, etc.

Secondly, you can only speak to your things, your assets, your life.

It is advisable to update your will regularly. It is very important then to revoke/cancel your previous wills so that we can be 100% that this last will is the will that you want to be executed on.

- **Video 5: You must choose your Executor**

You must appoint someone, an Executor, that will execute on your wishes, your will, when you are no longer here.

This decision is so very important. This person must be trustworthy, care about your family, have experience with wills and estates, and be able to work swiftly and efficiently.

Remember, this person is the one that must ensure that your family receives what you left for them.

Trust me, not all Executors are created equal.



- **Video 6: Who gets What?**

This is the fun part. Now you get to decide who gets what. It is important to be very specific and make sure that you name the people by their full names and ID numbers.

Also, please make sure that you deal with all your things. Anything not dealt with must then be inherited via intestate succession.

It is always smart to keep it simple.

Make sure that your wishes are executable. If you only have fixed assets in your estate, you need to make provision for cash - as an example.

- **Video 7: If you have kids - You must watch this!!!**

One of the most important aspects of having a will is leaving a legacy for your kids. To make sure that they are looked after, cared for and that their lives are not in a substantial mess.

You died. They need to mourn. They need to celebrate you.

It is so important to make sure of the following, especially if you have minor children:

- they have appointed guardians that will look after them
- there is financial provision for them
- maybe it would be wise to set up a testamentary trust so that their finances are safe.

Take control now. After all, you are the adult.

- **Video 8: Execution Clause and Signing**

For your will to be valid it must be signed the right way and be executed properly.

It must be signed by you, the testator, and 2 independent witnesses. These witnesses may not get anything out of your will. No money, no inheritance, no benefit.



Please, all of you, initial every page and sign the last page.

- **Video 9: Executability of your Will & Final Thoughts**

Your will is so important, but it doesn't help if you have a Will, but it is not executable.

You must make sure that it can be executed on. One of the most important aspects of executability is whether you have enough cash available in your estate.

Remember, we don't want to sell your assets, your house, your farm, to get cash in the estate to pay for expenses, etc.

- **Video 10: Some Final Logistics**

Remember - you will not be there.

Put yourself in the shoes of those that are left behind. What do you know that they need to know? Passwords, random knowledge regarding your insurances, policies, etc.

Put together a folder with your will and all the important documentations:

- passwords and usernames
- details of your finances, financial advisor, policies, etc.
- registration documents of your house, car, firearm.

Think about what must happen when you die and prepare for that.